2017 Gateway Program Milestones

Hudson Tunnel Project

National Environmental Policy Act (NEPA)

- July Draft Environmental Impact Statement (EIS) released by Federal Railroad Administration (FRA)
- August NEPA public hearings
- August Draft EIS comment period closed
- Fall Consideration of all comments received on Draft EIS and preparation of Final EIS, including a summary of comments received, responses to those comments, and any revisions to the Draft EIS needed to address the comments
- Final EIS and FRA Record of Decision anticipated by end of first quarter of 2018

Grants and Loans

- January Emerging Projects Agreement with USDOT for Railroad Rehabilitation and Improvement Financing (RRIF)/Transportation Infrastructure Finance and Innovation Act (TIFIA) support (includes Hudson Tunnel and Portal North Bridge Projects)
- February Port Authority of New York and New Jersey (PANYNJ) approves 2017-2026 Capital Plan, including \$2.7 billion for the Hudson Tunnel and Portal North Bridge
- September Request for inclusion in President's FY2019 Budget, including funding and financing plan
- December Submittal of financial plan with 100% local share for new tunnel and Hudson Yards Concrete Casing

Engineering

 Preliminary Engineering for the Hudson Tunnel Project reached 10% design to support development of the Draft EIS. Preliminary Engineering is on track to be completed by March 2018 when the Final EIS is scheduled to be released. Additionally, permitting efforts are well underway, and contract packaging efforts are advancing that will allow for an expedited start of construction while maintaining flexibility in project delivery approach.

Portal North Bridge Project

NEPA

• July - Record of Decision issued by FTA

Grants and Loans

- May Portal North Bridge receives a "Medium-High" rating from the FTA Capital Investment Grant Program for FY18
- June GDC Board authorizes application for federal funding and financing
- September Request for inclusion in President's FY2019 Budget, including funding and financing plan with 100% local share (augments September 2016 request for inclusion in President's FY2018 Budget)

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2017 Gateway Program Milestones

- September TIFIA Letter of Interest (LOI) submitted to USDOT Build America Bureau for a \$284 million loan request to be supported by PANYNI
- November Request for project to enter into Engineering Phase of FTA Capital Investment Grant Program

Construction

- May Award of early work construction contract
- August Notice to proceed for early work construction contract
- October Groundbreaking ceremony; early work construction commences

Private Sector Involvement

- August Request for Information (RFI) launched seeking private sector input on finance and technical issues
- September 34 responses received to RFI
- September –Submission of comments by GDC on the FTA's Notice of Proposed Rulemaking regarding Private Investment Project Procedures
- October/November One-on-one meetings with RFI responders for feedback (on-going, as the Hudson Tunnel Project advances)

Gateway Program Development Corporation

- January Initial Board Meeting (Adopted By-laws, entered Emerging Projects Agreement with USDOT Build America Bureau)
- April Authorization of Funding Agreement with Amtrak and Professional and Technical Support Agreements with Amtrak, NJ TRANSIT and PANYNJ
- April Chief Executive Officer Search started
- August Interim Finance Director appointed
- November Senior Vice President, Project Delivery Search started

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