GATEWAY DEVELOPMENT COMMISSION
REGULAR MEETING

July 2, 2024
10:00 A.M.

Virtual meeting viewable on the Gateway Program’s website in real time at
www.GatewayProgram.org

AGENDA
Subject to Change

I. Call to Order (10:00 AM)

II. Public Session (Approx. 10:05 AM)

1. Report on Minutes of the May 6, 2024 Meeting

2. Gateway Program Update

3. Public Comments

4. Action Items

i. Item #0724-01: Authorization to Enter Into, Execute, and Amend Full Federal Funding Grant Agreement with the United States Department of Transportation, Federal Transit Administration, and Adopt Initial Project Budget and Executive Project Schedule

ii. Item #0724-02: Authorization to Enter into, Execute, and Amend RRIF Loan Agreements and Related RRIF Notes Between the Gateway Development Commission (GDC) and the United States Department of Transportation (USDOT) and RRIF Direct Agreements among USDOT, GDC, the Treasurer of the State of New Jersey, New Jersey Turnpike Authority, New Jersey Transit Corporation, Port Authority of New York and New Jersey, and the State of New York, and Amendment to RRIF Local Funding Agreement with PANYNJ

iii. Item #0724-03: Authorization to Enter into, Execute, and Amend Credit Facility Agreements with Bank of America, N.A. and Delegate Authority to
Chief Executive Officer in Connection with the Establishment of a Credit Facility on Behalf of the Gateway Development Commission

iv. Item #0724-04: Authorization to Enter into, Execute, and Amend Collateral Accounts and Security Agreement with The Bank of New York Mellon and Delegate Authority to Chief Executive Officer in Connection therewith on Behalf of the Gateway Development Commission

v. Item #0724-05: Authorization to Amend Funding Agreement with the State of New York for Hudson Yards Concrete Casing – Section 3

III. Adjournment

The public is encouraged to submit virtual public comments via the comment form on www.GatewayProgram.org.

Virtual public comments received by 5:00PM on Monday, July 1, 2024, will be distributed to the Board, posted on the GDC website prior to the meeting, and recorded in the public record. Virtual public comments received prior to the end of the meeting will be distributed to the Board and posted on the GDC website.